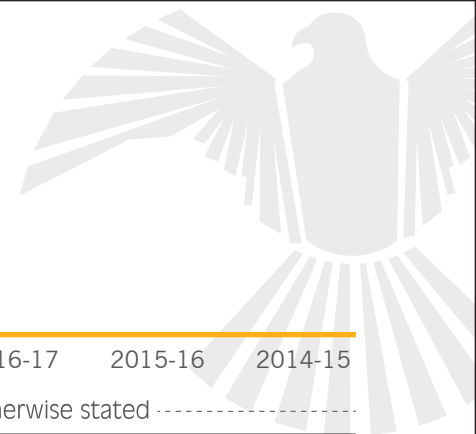


SIX YEARS AT A GLANCE



2019-20 2018-19 2017-18 2016-17 2015-16 2014-15

----- Rupees in million unless otherwise stated -----

Productions and Sales

Clinker production (in tons)	2,828,898	3,184,363	2,482,551	1,866,325	1,866,997	1,835,254
Capacity utilization %	98	110	109	107	107	105
Cement production (in tons)	1,766,734	2,437,425	2,309,345	2,081,858	1,967,391	1,877,150
Cement sales (in tons)	1,766,442	2,447,666	2,288,613	2,082,582	1,970,589	1,881,941

Profit or Loss

Revenue from contracts with customers	18,501	20,781	16,496	14,735	13,918	13,086
Cost of sales	14,252	15,978	11,698	8,843	8,332	8,690
Gross profit	4,249	4,803	4,798	5,892	5,587	4,396
Other income	234	294	61	237	341	423
Operating profit	2,052	3,027	3,381	4,472	4,257	3,247
Profit before tax	1,532	2,403	3,129	4,444	4,236	3,221
Profit after tax	1,107	2,073	4,400	3,034	2,890	2,206

Financial Position

Paid-up capital	1,374	1,374	1,145	1,145	1,145	1,145
Unappropriated profit	15,178	14,725	13,727	10,802	9,302	7,790
Long-term & deferred liabilities	1,723	2,814	3,835	2,808	1,239	1,074
Current liabilities	9,146	8,404	7,698	5,954	2,741	2,226
Fixed assets less depreciation	17,256	17,686	17,963	16,660	7,141	6,000
Other long-term assets	1,997	1,984	1,714	878	89	103
Current assets	8,170	7,647	6,729	3,171	7,197	6,132

Key Financial Ratios

Gross profit %	22.97	23.11	29.09	39.99	40.14	33.59
Operating profit %	11.09	14.57	20.02	30.35	30.59	24.81
Net profit after tax %	5.99	9.98	26.06	20.59	20.76	16.86
Return on equity %	6.69	12.88	29.58	25.39	27.66	24.69
Return on capital employed	12.40	18.80	22.73	37.43	40.75	36.38
No. of days in inventory	35.34	11.26	22.38	21.8	29.86	27.03
No. of days in receivables	12.72	13.22	9.62	4.85	4.39	5.39
Fixed assets turnover ratio (times)	1.14	1.24	0.98	2.76	2.6	2.35
Current ratio (times)	0.89	0.91	0.87	0.53	2.63	2.75
Price earning ratio (times)	15.46	4.73	3.50	11.43	9.46	9.90
Dividend yield ratio %	2.81	5.60	5.95	4.46	5.24	7.87
Dividend payout ratio %	43.42	26.51	20.82	50.96	49.52	77.88
Debt equity ratio	31.05	42.59	40.68	29.97	-	-
Interest cover ratio (times)	3.90	4.67	13.46	157.64	199.78	124.88

Shares and Earnings

Market price share at June 30 (Rs.)	125	71	135	303	239	191
Earnings per share (Rs.)	8.06	15.09	32.02	26.49	25.24	19.26
Cash dividend per share	3.50	4.00	8.00	13.50	12.50	15.00
Break-up value per share	120.45	117.15	129.87	104.33	91.22	78.02