



SIX YEARS AT A GLANCE

	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13
----- Rupees in million unless otherwise stated -----						
Productions and Sales						
Clinker production (in tonnes)	2,482,551	1,866,325	1,866,997	1,835,254	1,800,135	1,781,569
Capacity utilization %	109	107	107	105	103	102
Cement production (in tonnes)	2,309,345	2,081,858	1,967,391	1,877,150	1,912,921	1,843,591
Cement sales (in tonnes)	2,288,613	2,082,582	1,970,589	1,881,941	1,898,419	1,845,881
Profit or Loss						
Net sales	16,884.41	14,735	13,918	13,086	12,547	11,508
Cost of sales	11,697.58	8,843	8,332	8,690	8,843	7,971
Gross profit	5,186.83	5,892	5,587	4,396	3,704	3,537
Other income	60.80	237	341	423	270	227
Operating profit	3,380.55	4,472	4,257	3,247	2,665	2,693
Profit before tax	3,129.38	4,444	4,236	3,221	2,635	2,678
Profit after tax	4,399.78	3,034	2,890	2,206	2,014	2,138
Financial Position						
Paid-up capital	1,145.23	1,145	1,145	1,145	1,145	996
Unappropriated profit	13,727.41	10,802	9,302	7,790	7,301	6,951
Long term & deferred liabilities	3,835.39	2,808	1,239	1,074	1,256	1,197
Current liabilities	7,698.03	5,954	2,741	2,226	2,224	1,652
Fixed assets less depreciation	17,962.93	16,660	7,141	6,000	6,126	5,999
Other long term assets	1,714.17	878	89	103	80	76
Current assets	6,728.95	3,171	7,197	6,132	5,720	4,624
Key Financial Ratios						
Gross profit %	30.72	39.99	40.14	33.59	29.52	30.73
Operating profit %	20.02	30.35	30.59	24.81	21.24	23.27
Net profit after tax %	26.06	20.59	20.76	16.86	16.05	18.58
Return on equity %	29.58	25.39	27.66	24.69	23.85	27.24
Return on capital employed	22.73	37.43	40.75	36.38	31.55	34.12
No. of days in inventory	22.38	21.80	29.86	27.03	22.46	25.28
No. of days in receivables	9.62	4.85	4.39	5.39	8.89	8.56
Fixed assets turnover ratio (times)	0.98	2.76	2.60	2.35	2.30	2.07
Current ratio (times)	0.87	0.53	2.63	2.75	2.57	2.80
Price earning ratio (times)	3.50	11.43	9.46	9.90	8.97	7.07
Dividend yield ratio %	5.95	4.46	5.24	7.87	8.25	9.85
Dividend payout ratio %	20.82	50.96	49.52	77.88	73.91	69.63
Debt equity ratio	40.68	29.97	-	-	-	-
Interest cover ratio (times)	13.46	157.64	199.78	124.88	89.44	180.83
Shares and Earnings						
Market price per share at June 30 (Rs.)	135	303	239	191	158	132
Earnings per share (Rs.)	38.42	26.49	25.24	19.26	17.59	18.67
Cash dividend per share	8.00	13.50	12.50	15	13	13
Break-up value per share	129.87	104.33	91.22	78.02	73.75	79.80